





North America Drives Service Introduction







NAM Technical support

Loves Park Factory



Loves Park factory-based call center

- Highly experienced support personnel
- Technical and applications support during normal business hours - via phone or email
- 24/ 7/ 365 emergency technical support via phone
- Onsite technical and applications at published rates plus expenses – published in Industrial price book
- Factory repair center
- No-charge, direct-access Danfoss support
 - Distributors
 - OEM Technical support teams
 - Customers

NOTE: NAM Loves Park and Milwaukee phone systems are linked and share a common receptionist – Toll free numbers reach either facility; **800-432-6367** or **800 621-8806**







Live & online support

NAM Hotline Center

- 8:00 AM 5:00 PM CST
 - Limited coverage @ noon hour
- 24/7/365 emergency phone support
- Technical assistance
- Warranty coverage support800 432 6367

US_VLT_Techs@danfoss.com

US VLT TechReps@danfoss.com

US VLT Apps@danfoss.com

Danfoss Drives website

- Product and application information
 - Software downloads
 - Start-up & programming guides
 - preventive Maintenance guide
- Product literature and manuals
- Spare parts identification

North America:

www.danfossdrives.com

Global:

www.danfoss.com



Underscore blanks









Mike Chermack Tech Support Manager

Technical & Applications Support

- Installation/ Start up/ Programming assistance
- Troubleshooting assistance
- Warranty repair or exchange approval
- Spare parts identification
- Pre-sale & post sale applications support

Technical Support team



Boyer

Joe

Hammack

Frank Foley

Hector Flores

Applications team



US VLT Techs@danfoss.com

US VLT Apps@danfoss.com



Rapp





Technical Support Administration



Stephanie Ware



Melanie Prunty

- Technical Support Representatives
 - Service Return authorizations
 - Factory repair quotations and order processing
 - Exchange order processing
 - OEM warranty returns
 - Service Partner dispatching for warranty repair
 - Warranty parts order processing & tracking
 - New part delivery
 - Defective part return

US VLT TechReps@danfoss.com





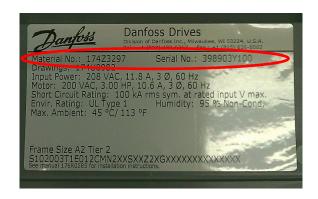


Product Identification – key to accurate & efficient support

- Report the product ordering number and serial number
 - Identifies product improving troubleshooting
 - Identities warranty and extended warranty status
 - Ensures correct spare parts are identified



We can work with either - both are best



Drive label on top of drive

Panel label on inside of cover







Warranty Repair - Factory repair OR Field repair by customer

Danfoss Return Authorization (RA) document





Display Danfoss RA# on return package

Danfoss Technical Support

- 1. Evaluate the customer needs & determine parts required
- 2. Issue product Return Authorization for repair

<u>OR</u>

- 3. Ship replacement parts / product for repair by customer
 - Typically minor repairs or replacements

Customer

- 1. Remove product from installation
- 2. Package and return product to Danfoss
- 3. Reinstall & start product

<u>OR</u>

- 4. Install replacement part / product
- 5. Return defective part / product to Danfoss (as instructed)

NOTE: Customer responsible for return freight cost.

Danfoss responsible to replacement freight cost







Warranty Repair - Field repair by Danfoss service partner

Simple form saves time by accurately communicating site information



Obtain form from Technical Support

Danfoss Technical Support

- 1. Evaluate the customer needs & determine parts required
- 2. Obtain completed Service Request Form from customer
- 3. Initiate service order and parts order

Service partner

- 1. Schedule visit with customer
- 2. Receive parts
- 3. Verify diagnosis & material needs
 - Consult Danfoss if additional material/ second trip is required
- 4. Make repair
 - Return defective and unused parts

NOTE: Standard warranty covers parts and repair labor -Customer is billed for travel time and expense unless covered by Onsite Extended Warranty







NAM Factory Repair Service

Loves Park Factory



Warranty & non-warranty repair service

- Original equipment parts
- Assembled and tested to factory specification
- Flat-rate repair pricing by power rating -Industrial price book
 - Discounted price to Distributors / direct OEM accounts
 - List price to customers
- Expedited service available







Service Sales

Milwaukee Factory



Milwaukee factory-based call center

- Highly experienced support personnel
- Live parts ordering and onsite start-up service support during normal business hours - via phone or email

Service partner network management

- · Recruiting and on boarding process
- Partnership agreement process
- Non-warranty dispatch process
- Financial and performance management

Service product management

- Contract management
- Inside & field sales assistance







Onsite support





NAM DrivePro service partner network

85%	10%	5%
Electronics service companies	Combination Danfoss distributor and Service Partner	Contractors and other value-added customers
Service most brands of drives	Sell & Service Danfoss Drives	Supporting their end customers only

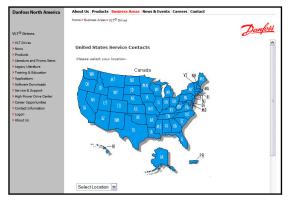
- Distributors & OEMs work with service partners
 - Contract directly for non-warranty support
 - Provide drives and other products
 - Utilize to support OEM and other products
- Service offices located in 160+ countries
 - Danfoss products exported from North America are supported world-wide



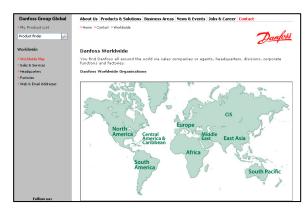




Service contact information







- Service contact information is available online <u>www.danfossdrives.com</u>
- Locator maps list Service contacts in the US, Canada and world-wide
- In progress: NAM service partner company profiles online









Danty Brown

Service Sales & Partnership Administration

- Service Partner Network Manager
 - Qualify and authorize service partner companies
 - Manage partner relationships and service sales office processes



Cherita McKay



A LONG W

Sally Davis

- Service Sales RepresentativesAssist with spare part identification
 - Process spare parts orders
 - Dispatch Service Partners for start up and other non-warranty onsite services
 - Process Service Partner invoices

Mike Sauber

usdd0608@danfoss.com







Service Partner on-boarding process



Danty Brown provides application form

- Prospective partner selection
 - Recruited by Danfoss
 - Suggested by Rep, Distributor or OEM account
- Approval
 - Prospect completes Danfoss application
 - Danfoss regional Sales Managers approve prospective partner
- Qualification
 - Danfoss SP Network Manager provides SP agreement document
 - Prospect approves agreement terms
 - Prospect technican(s) successfully completes certification training

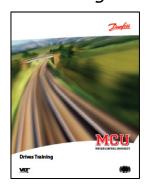






Service Partner Certification Training

Motion Control
University
conducts training
& certification
testing



Schedules & pricing online @ partner extranet

- Technician qualification test
 - Required before attending Service Certification training
 - Prerequisite: electronic and/or electrical background
 - Online test 30 questions (+/- one hour)
 - No charge & no prep time
- Factory training option I
 - Once per year @ Loves Park IL training center
 - 4.5 day class room and lab
 - Tuition \$595 + expenses
- Online / hands-on training option II
 - Self-study time required
 - Completion of 5 online sessions & 2 day factory lab sessions
 - Completion of both required for certification
 - Multiple online session tracks per year
 - 2 Factory lab session per year at Loves Park
 - Tuition: On-line training \$240 & factory labs \$275 + expenses.







Replacement Parts



Product Details - 130B1109

Control Card for FC-302

Call: 800 621 8806 or email: usdd0608@danfoss.com

North America service parts inventory

- Original equipment parts individually packaged
 - Drive parts in Loves Park
 - Panel parts in Milwaukee
 - Some Service Partners also stock parts
- Public-access online drives parts identification
 - Current production & legacy products supported
 - Parts ID phone support also provided
 - Spare part recommendation lists available
- Same day shipment next day delivery available
 - Drop-ship delivery for Distributor & OEM customers
- Quotations and order processing via phone or email
 - List price to customers
 - Discounted price to Distributors and direct OEM customers







Parts order process



- A. Utilize online Danfoss configurator
- B. Utilize fuse price book
- C. Request assistance from DrivePro Sales team
 - Email preferred; <u>usdd0608@danfoss.com</u>
 - Provide the material & serial number of the unit
 - Provide a description or designator (power board, M1 contactor etc.)

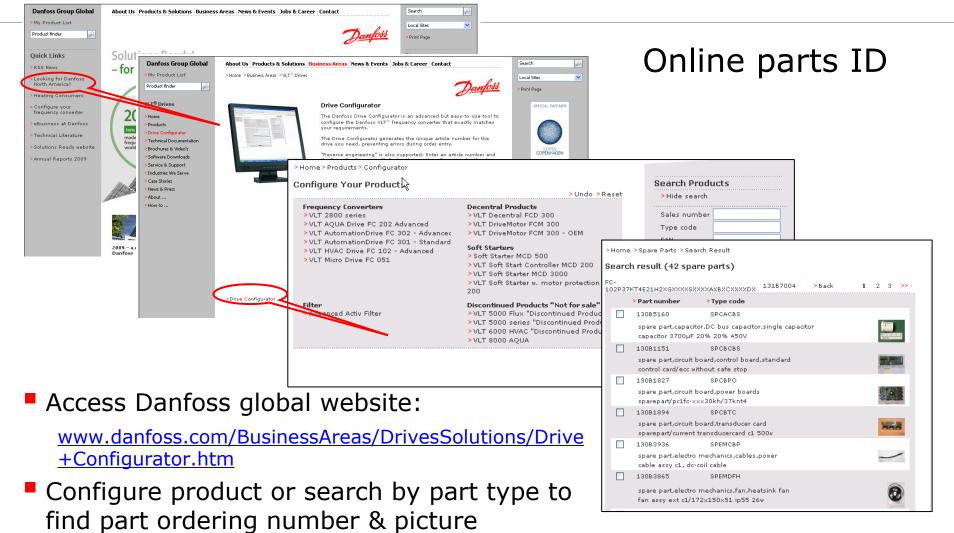


- Fax or email is the fastest way to place an order
 - If ordering by phone, a follow-up hard copy PO must be supplied
- Complete order information ensures prompt processing
 - Purchase order number
 - Billing address
 - Quantity of items
 - Ship-to address
 - Shipping method
 - Contact name & number must be provided for "next day" shipments















FC series replacement fuse price list



Access on Distributor's extranet or request a copy from Service Sales:

800-621-8806 usdd0608@danfoss.com

- List of all standard product fuses
 - Ordering numbers by voltage, drive size & function
 - A through F frame drives, bypass and dual motor option fuses included
- FC drive terminal kits, bulk packages of control terminals and control terminal screwdriver
- Printable format for easy reference







Service Sales



Ralph Ewert

- Service Business Director
 - Service sales & product management



Julie Hinrichs



Tim Smith



Gary Yankowski

- DrivePro Sales Administrator and Regional Sales Managers
 - Service product quotations
 - Contract order processing & management
 - Sales assistance
 - Customer visits
 - Product demonstrations
 - Proposal development







DrivePro Service Products



DrivePro Service Sales 800-621-8806 usdd0608@danfoss.com

- Complete portfolio of drive service products
 - Replacement parts
 - Start-up and other onsite services
 - Coverage contracts
 - Replacement product programs
- DrivePro Service factory and field sales specialists
 - Service sales training for Distributor and OEM sales teams
 - Service literature, pricing and proposal assistance
 - Customer visit and contract management support
 - Distributor & OEM customer event assistance
- Service prices discounted to Distributors and direct OEM customers







Start-up Service



Sales literature available at no charge:

- Commissioning by Danfoss certified technician
 - Meets typical project specification
- Half day and full day service available
 - Off-hours service and extended-distance trips available
- Enhances customer satisfaction
 - Optimizes drive performance and provides the full value of variable speed control
- Reduces Distributor or OEM support time
 - Details of commissioning scheduling are managed
 - Distributor or OEM team able to focus more time on sales activities







Extended Warranty



Sales literature available at no charge:

- Extended standard warranty is for **new** drives
- Available to extend the drive warranty up to 6 years
 - A differentiator from other drive brands
 - <u>Depot repair</u> (parts and repair labor) coverage extends standard warranty terms - available for North America and exported drives
 - Onsite repair (part, labor & travel) coverage is available in most locations contact DrivePro sales to ensure availability
- Pricing published in the Industrial drives price book
 - Simple price table based on drive frame-size, coverage type and contract length
 - Distributor multiplier same as the drive when purchased together or standard drive multiplier when purchased separately
 - Direct customer OEM multiplier as negotiated
 - Available via IPC online drive ordering tool
- Available for Distributor stock drives at time of re-sale
 - Contact DrivePro Sales for easy-order form







Service Contract



Sales literature available at no charge:

- Available for drives with expired warranties
- Available for one, two or three year terms
 - Drives may be covered out to ten years from date of manufacture
- Drives must be in working order to qualify
 - Performance Inspection (PI) service available to assess condition
 - A drive recently repaired by a Danfoss Service Partner qualifies (no PI required)
- Multiple coverage options
 - Depot Repair (parts and labor)
 - Onsite repair (parts, labor & travel) in many locations
 - Preventive Maintenance (PM) service may be added
 - Contact the DrivePro sales team for pricing and availability
 - Available for North America







DriveProtection



Sales literature available at no charge:

- <u>Unique</u> offering for Danfoss brand drives
- Covers accidental drive damage
 - Line or load anomalies including lightning strikes
 - Accidental exposure to moisture or corrosives
 - Accidental collision of other physical damage
- Does not to cover:
 - Product misapplications or abuse
 - Chronic line, load or environment problems
 - Facility catastrophe such as flood, fire, tornado or hurricane
- Available for new or old drives
 - <u>DrivePro-tection EW</u> for new drives up to six years pricing in the Industrial price book
 - <u>DrivePro-tection SC</u> for drives with expired warranty contact DrivePro Sales for pricing & availability







SmartStep



- For customers with large populations of aging drives
- Affordable program to systematically replace drives nearing the end of their service life
- Minimizes unplanned downtime interruptions & expense
- Simplifies training & operation customers with multiple brands
 - May reduce customer support staffing requirement
- Provides one call support for all drives
- Aligns expenses with customer's budget constraints / capital expense approval process
 - Annual maintenance budget may cover contract cost

Tailored solutions can be developed

- Depot or onsite repair coverage, annual PM, customer training, extended coverage, etc.
- Sales cycle is typically long & must align w/ budget
 - DrivePro sales team available to assist
 - Collaboration with Service Partners essential



Sales literature available at no charge:

<u>www.danfossdrives</u> .com







SmartStep

Pricing

- Customer price is developed by the selling Distributor in cooperation with Danfoss Service Sales team
 - Replacement labor costs must be assessed by the installer
- Site assessment / drive inventory service by Danfoss service partner is available

Contract terms

- 3, 4 or 5 years are the typical contract lengths
 - Replacements can be scheduled evenly over the contract length or front end loaded payments are adjusted accordingly
- All drives (existing & replacement) covered for the length of the contract
- Danfoss products and comparable competitor drives can be included
- Customer typically makes equal annual payments
 - Alternative payment periods available
- The sales contract is direct between Danfoss and the customer
 - Selling Distributor is paid the delta between the customer price they have developed and the Danfoss price as a sales commission at the time of each customer payment
 - Installer is paid for labor at time of installation / start-up service







EnLease



- Available in US and Canada
- 2-5 year term with \$1.00 buyout at end
- Differentiates Danfoss from the competition
- Danfoss recommends Start-up service and Extended Warranty be included to ensure customer satisfaction over the lease term
- Suitable for expensive drives or large numbers of drives
- Distributor determines the customer price
 - Danfoss net price + Distributor mark-up
- No waiting for customer payment
 - Finance company pays Danfoss on product delivery Danfoss pays Distributor mark-up as a commission
 - Fast & easy to use customer quote and application process
 - Contact Danfoss Service Sales for EnLease forms and assistance with customer's leasing questions



Sales literature available at no charge:

<u>www.danfossdrives</u> .com

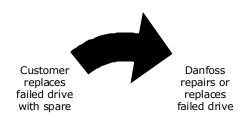






Spare Onsite Service (SOS)

- Coverage for all drives onsite plus one (or more) onsite spare drives
 - Customer determines the number of spares need to address their uptime / security level requirements
 - Customer purchases the spare enabling them to use it as an emergency replacement or for any other purpose
- Best suited to customers with larger numbers of like-sized drives
 - Irrigation
 - Large water treatment plants
- Customer controls the response time
 - Maximized uptime = maximum revenue generation
- Customized pricing
 - Contact Danfoss Service Sales for a packaged SOS solution or assistance bundling spare drives sale with facility coverage contracts











DrivePro Services

- Collaboration with Distributor or OEM
 - Danfoss services compliment your organization's approach to post-sales customer support
- Contract security
 - Danfoss maintains records of contracts to document the coverage type and end-date each drive by material & serial number
- Service customization possibilities
 - Contact DrivePro Service Sales to discuss customer's requirements for service options
 - Facility assessments
 - Annual preventive maintenance
 - Customer training
 - Spare parts recommendations
 - Alternative payment schedules

DrivePro Service Sales 800-621-8806 usdd0608@danfoss.com







"Danfoss Technical and Applications support provides brand differentiation, aids Distributor & OEM service personnel and builds customer brand loyalty"



"DrivePro services add to Distributor & OEM revenue while increasing customer satisfaction and loyalty"

Service Contact lists are available from your Danfoss Sales Manager

